

8 October 2021

Randall & Quilter Investment Holdings Ltd.

("the "Company")

Allotment of Shares

The Company has issued and allotted a total of 735,895 new ordinary shares of 2p each ("Ordinary Shares") to an employee as part of their remuneration package.

Application has been made to the London Stock Exchange for the admission of the 735,895 new Ordinary Shares to trading on AIM ("Admission"). Admission of the Ordinary Shares is expected to take place at 8.00am on 13 October 2021.

The new Ordinary Shares will rank *pari passu* with the existing shares of the Company. Following Admission, the Company's issued share capital will consist of 275,211,268 Ordinary Shares, with no shares held in Treasury. Accordingly, the figure of 275,211,268 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

-Ends-

Randall & Quilter Investment Holdings Ltd.

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Notes to Editors:

About R&Q

R&Q is a non-life global specialty insurance company operating two core, highly complementary, businesses: Program Management and Legacy Insurance. Both these businesses are leaders in markets with high barriers to entry and significant secular growth opportunities.

Legacy Insurance generates profits and capital extractions from expert management of legacy non-life insurance portfolios. Program Management generates commission income from its licensed (and rated) carriers in the US, EU and the UK, writing niche and profitable program business, largely on behalf of highly rated reinsurers.

Legal Entity Identifier (LEI): 2138006K1U38QCGLFC94

Website: www.rqih.com