



Randall & Quilter Investment Holdings Ltd.

Posting of Circular

2 March 2017

Further to the announcement that it has conditionally raised gross proceeds of up to approximately £16.9 million through a placing of new ordinary shares (the "Placing"), Randall & Quilter Investment Holdings Ltd., the non-life insurance and investment specialist, is pleased to announce that a circular (the "Circular") has been posted today notifying shareholders of a general meeting which is being convened for the purpose of considering the resolutions required in connection with the Placing, at **71 Fenchurch Street, Ground Floor, London EC3M 4BS** on **27 March 2017** at **3.00 p.m.**

A copy of the Circular is available online at

<http://www.rqih.com/investors/shareholder-information/documents/>.

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Notes to Editors:

About R&Q

Randall & Quilter pursues a buy and build strategy and has created a comprehensive range of investment activities and services in the global non-life insurance market.

R&Q is focused on the following three core areas:

- Insurance Investments
- Insurance Services
- Underwriting Management

The Group:

- provides a range of services to both the live and legacy (re)insurance markets to support growing businesses and address complex and challenging run-off issues;
- employs close to 400 insurance professionals based in the UK, US, Bermuda, and Europe with wide service capability in both the 'live' and 'run-off' markets;
- owns and manages a portfolio of insurance companies, both active and in run-off, in the UK, US and Europe with net assets of £123.7m as at 31 December 2015;
- owns an admitted P&C Insurer, A- rated by AM Best, with licenses throughout the US; owns a Bermuda Class 3A insurance company which currently supports the Group's syndicate participations;
- launched Syndicate 1991, which commenced underwriting from January 1, 2013 and has an agreed capacity of £130m for 2016, manages one RITC ('run-off') syndicate, 3330, and owns and operates an MGA platform;
- acquires and manages a portfolio of insurance receivables, with a carrying cost of £6.0m as at 31

December 2015, of which R&Q holds a 50% interest

The Group was founded by Ken Randall and Alan Quilter in 1991.

Legal Entity Identifier (LEI): 2138006K1U38QCGLFC94

Website: www.rqih.com